TreStar™

Your personal 3a-pillar retirement savings plan with Lienhardt & Partner Privatbank Zürich

Reduction in Cash Content/Increase in Investment Strategy Content

Retirement savings account

Account number

Client particulars

Name | First name

Insurance number

Reduce the cash content of my portfolio

I hereby instruct Liberty Foundation for 3a Retirement Savings (the "Foundation") to execute the following order:

Reduce the cash content of my portfolio (from CHF 50,000)

from % to %

The increase in strategic investments will be charged to your retirement savings account.

Foundation Regulations

I confirm that I have read and agree with the contents of the Foundation Regulations.

Governing law and jurisdiction

All legal relationships are governed by Swiss law. The place of performance is at the Foundation's principal place of business. Jurisdiction is in accordance with Article 73 BVG/LPP.

Declaration

I hereby confirm that all the indications I have provided herein are true and accurate, and I ask the Foundation to carry out the requested modification.

Signature

Place, date | Client's signature

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